

Investment Banker Partnership Program

PARTNER BENEFITS

Straightforward Pricing: Say goodbye to complicated pricing from legacy data room providers, based on pages, users, documents or capacity, and the resulting overage fees when you guessed your requirements wrong! Our simple modern pricing is based on the plan your client chooses and how long they need it for. That's it. No surprise charges or awkward conversations with your client.

Refer or White-label: You can refer clients to ShareVault one-by-one, or, sign up as white-label platform partner, able to activate a client's data room on the spot, and get to work without delay. Imagine the hours you'll save not having to get quotes from data room vendors for every new client.

Improved Productivity: Standardizing on ShareVault and knowing one platform really well is more efficient, because your teams don't have to learn and stay up-to-date with multiple systems. At the very least if you prefer to stay agnostic, ShareVault should be in that shortlist.

Unlimited Data Rooms: Partners who subscribe as a white-label platform partner can spin-up as many data rooms as they like, with very compelling economics for all parties. On demand.

You can even use it yourselves to securely share your own sensitive materials with clients and know with complete confidence what they looked at.

Faster Room Setup: Slick drag-and-drop administration with hierarchical tags, auto-

conversion, auto-unzip, bulk uploads and more, makes it faster and easier to get a data room setup.

Accelerated Due Diligence: Shave days off of onboarding users to the data room.

With full support for Clickwrap enforceable agreements, your clients can stop chasing people to sign NDAs/CDA/LOIs because Clickwrap handles agreement signing during the Data Room login, in a way that is as legally defensible as a wet signature or eSignatures.

Co-Branding: Co-brand your clients' virtual data rooms with your logo alongside theirs on the sign-on page and inside the room. This exposes your brand to all the prospects your clients invite to the deal.

Webinar Program: Got pearls of wisdom, a success story, a deal gone wrong, or one you pulled out of the fire? Share it and get leads, especially in Life Sciences.

Many of our prospects are looking for business advisors. We typically run a webinar every month. Join us and get in front of them to generate leads for yourself by participating as a speaker or panelist on webinars.

No More Guesswork: Take the guesswork out of organizing assets in the best order by providing your clients with a ShareVault data room with a pre-built standard index based on our due diligence checklist.



Resources: Partners have access to a large library of product-related assets and thought leadership pieces, that can be customized and co-branded for your specific needs. Work with us. We'll help you write case studies, which we can both use in our own marketing.

Outstanding Support: Peace of mind that your clients will get the training they need to be successful and you won't have to take up the slack of fielding support calls, like you do with less responsive data room providers.

This saves time and frees up your analysts to focus on analyzing deal intelligence rather than tactical work of organizing a data room.



You're in Good Company



“We can have a ShareVault Data Room set up the same day. Plus it is so intuitive, that we can focus on the deal itself and not worry about training or security.”

”

- Erik Buchakian, Chesapeake Group